

14. STATUTORY AND GENERAL INFORMATION (Cont'd)

- (iii) The Reporting Accountants' Letters relating to the Profit Forecast for the financial year ending 31 March 2001 and Proforma Balance Sheets as at 30 June 2000 as included herein;
- (iv) The material contracts referred to in Section 14.5 of this Prospectus;
- (v) The letters of consent referred to in Section 14.8 of this Prospectus;
- (vi) Audited accounts of Weida for the past financial year ended 31 March 2000 and three (3) month period ended 30 June 2000;
- (vii) Audited accounts of WIISB for the past five (5) financial years ended 31 March 2000 and three (3) month period ended 30 June 2000;
- (viii) Audited accounts of WRSB for the past five (5) financial years ended 30 June 2000;
- (ix) Audited accounts of WHSB for the period from 16 July 1996 to 31 March 1997, the three (3) financial years ended 31 March 2000 and three (3) month ended 30 June 2000;
- (x) Audited accounts of Saruwas for the past four (4) financial years ended 31 March 2000 and three (3) month ended 30 June 2000;
- (xi) Audited accounts of WETSB for the past four (4) financial years ended 31 March 2000 and three (3) month ended 30 June 2000;
- (xii) Audited accounts of WMSB for the past three (3) financial years ended 31 March 2000 and three (3) month ended 30 June 2000;
- (xiii) Audited accounts of Weidaya for the past four (4) financial years ended 31 March 2000 and three (3) month ended 30 June 2000; and
- (xiv) Valuation Certificate and letter from Henry Butcher, Lim & Long Sdn Bhd referred to in Section 12 of this Prospectus.

14.10 Responsibility

- (i) Arab-Malaysian acknowledges that, to the best of its knowledge and belief, this Prospectus constitutes a full and true disclosure of all material facts about the Issue and the Group, and is satisfied that the consolidated profit forecast for the financial year ending 31 March 2001 which the Directors of the Company are solely responsible have been stated by the Directors of the Company after due and careful inquiry.
- (ii) This Prospectus has been seen and approved by the Directors of the Company and they collectively and individually accept full responsibility for the accuracy of the information given and confirm that after making all reasonable enquiries and to the best of their knowledge and belief, there are no other material facts the omission of which would make any statement herein misleading.

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15. PROCEDURES FOR APPLICATION AND ACCEPTANCE

15.1 Opening and Closing of Application Lists

The Application Lists for the Offer will open at **10.00 AM** on **18 January 2001** and will remain open until **8.00 PM** on the same day or for such further period or periods as the Directors of Weida in their absolute discretion may decide.

15.2 Procedure for Application

(ii) Application by the eligible employees of the Weida Group

Application for the 2,000,000 Shares reserved for the eligible employees of the Weida Group must be made on the special **Pink** Application Forms provided and not on any other Application Form or by way of Electronic Share Application.

(iii) Application by the Malaysian Public

Application for the 4,100,000 Shares made available for the Malaysian Public must be made on the **White** Application Forms provided or by way of Electronic Share Application. However, a corporation or institution cannot apply for shares by way of Electronic Share Application. Each application must be for 1,000 Shares or multiples thereof.

Only one (1) Application can be made by each applicant. Multiple applications will not be accepted. The amount payable in full on application is RM2.15 per Share. Persons submitting applications by way of Application Forms may not submit applications by way of Electronic Share Applications or vice versa. A corporation or institution cannot apply for shares by way of Electronic Share Application.

Completed Application Forms must be despatched by **ORDINARY POST** in the official envelopes provided, to the Issuing House at the following address:-

Malaysian Issuing House Sdn Bhd
27th Floor, Menara Multi- Purpose,
Capital Square
No. 8, Jalan Munshi Abdullah
50100 Kuala Lumpur

or **DELIVERED BY HAND AND DEPOSITED** in the Drop-in Boxes provided at the back portion of Menara Multi-Purpose, Capital Square, No. 8, Jalan Munshi Abdullah, 50100 Kuala Lumpur, so as to arrive not later than **8.00 PM** on **18 January 2001** or for such further period or periods as the Directors of Weida in the absolute discretion may decide.

IN THE CASE OF AN INDIVIDUAL APPLICANT OTHER THAN A MEMBER OF THE ARMED FORCES OR POLICE, THE NAME, NATIONAL REGISTRATION IDENTITY CARD NUMBER AND ADDRESS OF THE APPLICANT MUST BE EXACTLY THE SAME AS STATED IN :-

- (a) (i) THE APPLICANT'S IDENTITY CARD (NRIC);
- (ii) CHANGE OF ADDRESS CARD OR "RESIT PENUKARAN KAD PENGENALAN (JPN 1/22)"; OR

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

(iii) THE APPLICANT'S RESIT PENGENALAN SEMENTARA (JPN1/9) ISSUED PURSUANT TO PERATURAN 5(5), PERATURAN-PERATURAN PENDAFTARAN NEGARA 1990; AND

(b) THE RECORDS OF THE MCD.

WHERE THE APPLICANT IS A MEMBER OF THE ARMED FORCES OR POLICE, THE NAME AND THE ARMED FORCES OR POLICE PERSONNEL NUMBER, AS THE CASE MAY BE, OF THE APPLICANT MUST BE EXACTLY THE SAME AS THAT STATED IN HIS AUTHORITY CARD AND THE ADDRESS OF THE APPLICANT MUST BE THE ADDRESS OF THE APPLICANT'S RESPECTIVE CAMP/BASE/STATION.

IN THE CASE OF A CORPORATE / INSTITUTIONAL APPLICANT, THE NAME AND CERTIFICATE OF INCORPORATION NUMBER OF THE APPLICANT MUST BE EXACTLY THE SAME AS THAT STATED IN THE APPLICANT'S CERTIFICATE OF INCORPORATION AND THE ADDRESS MUST BE THE REGISTERED ADDRESS.

No acknowledgement of the receipt of the Application Forms or application monies will be made by the Company.

15.3 Applications and Acceptances

The Directors of Weida reserve the right not to accept any application, which does not strictly comply with the instructions, or to accept any application in part only without assigning any reason therefor.

Due consideration will be given to the desirability of distributing the Issue Shares to a reasonable number of applicants with a view to broadening the shareholding base of the Company and to establish an adequate market in the ordinary shares of the Company. This is in compliance with the SC's requirements on shareholding spread which requires at least 25% of the issued and paid-up capital of Weida to be in the hands of public shareholders and a minimum number of 500 public shareholders holding not less than 1,000 shares upon completion of the Issue.

In the event of over subscription, acceptance of applications will be subject to ballot to be conducted in the manner as approved by the Directors. In the event of an under-subscription by the Malaysian investing public, all ordinary shares not applied for will be made available for subscription proportionately by the Managing Underwriter and Underwriters.

WHERE AN APPLICATION IS NOT ACCEPTED OR ACCEPTED IN PART ONLY, THE FULL AMOUNT OF THE APPLICATION MONIES OR THE BALANCE OF THE APPLICATION MONIES, AS THE CASE MAY BE, WILL BE RETURNED WITHOUT INTEREST AND SHALL BE DESPATCHED TO THE APPLICANT WITHIN TWENTY-ONE (21) DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATION LISTS BY ORDINARY POST OR REGISTERED POST RESPECTIVELY AT THE ADDRESS SHOWN ON THE APPLICATION FORM AT THE APPLICANT'S OWN RISK.

NO APPLICATION SHALL BE DEEMED TO HAVE BEEN ACCEPTED BY REASON OF THE REMITTANCES BEING PRESENTED FOR PAYMENT.

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

THE ISSUING HOUSE RESERVES THE RIGHT TO BANK IN ALL MONIES FROM UNSUCCESSFUL BUMIPUTRA APPLICANTS. REFUND MONIES IN RESPECT OF UNSUCCESSFUL BUMIPUTRA APPLICANTS AND PARTIALLY SUCCESSFUL APPLICANTS WILL BE REFUNDED WITHOUT INTEREST AND SHALL BE DESPATCHED TO THE APPLICANT WITHIN TWENTY-ONE(21) DAYS FROM THE DATE OF THE FINAL BALLOT OF THE APPLICATION LISTS BY REGISTERED POST AT THE ADDRESS SHOWN ON THE APPLICATION FORM AT THE APPLICANT'S OWN RISK.

15.4 CDS Accounts

Pursuant to Section 29 of the Securities Industry (Central Depositories) Act, 1991, all dealings in the Shares will be by book entries through CDS Accounts. No share certificates will be issued to successful applicants.

In the case of an application by way of an Application Form, an applicant should state his CDS Account number in the space provided on the Application Form if he presently has such an account. Where an applicant does not presently have a CDS Account, he should state in the Application Form his preferred ADA Code in the space provided. A list of the ADA Codes is set out in the section "List of Authorised Depository Agents" of this Prospectus. Where an applicant already has a CDS Account, he should not complete the preferred ADA Code. If a successful applicant fails to state either his CDS Account number or his preferred ADA, the Company may, in the exercise of its absolute discretion, instruct the Issuing House to insert a preferred ADA Code in the Application Form and further instruct MCD to open a CDS Account on his behalf at the specified ADA and credit such shares allotted to him into his CDS Account.

In the case of an application by way of Electronic Share Application, only an applicant who has a CDS Account can make an Electronic Share Application and the applicant shall furnish his CDS Account Number to the Participating Financial Institution or by way of keying in his CDS Account Number if the instructions on the ATM screen at which he enters his Electronic Share Application requires him to do so.

Failure to comply with these specific instructions as the Electronic Share Application requires or inaccuracy in the CDS Account number or the preferred ADA Code may result in the application being rejected. The Directors of the Company and/or the Offerors reserve the right to reject any incomplete or inaccurate application. Applications may also be rejected if the applicant's particulars provided in their Application Forms, or in the case of Electronic Share Applications, if the records of the Participating Financial Institutions at the time of making the Electronic Share Applications differ from those in MCD's records, such as the identity card number, names and nationalities.

15.5 Notice of Allotment

Shares allotted to all successful applicants will be credited to their respective CDS Account. A notice of successful allotment will be despatched to the successful applicant at his/her addresses shown in the Application Form at the applicant's own risk within thirty (30) days after the final ballot of the application.

For Electronic Share Applications, the notice of allocation will be dispatched to the successful or partially successful applicant at his/her address last maintained with the MCD at the applicant's own risk within thirty (30) days after the final ballot of the application list. This is the only acknowledgement of acceptance of the application.

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

15.6 Formalising of CDS Accounts

A successful applicant whose CDS account has been opened by MCD at his/ her preferred ADA or the ADA caused to be inserted by MIH at the instruction of the Company in case where the successful applicant fails to state either his/her CDS account number or preferred ADA Code, is required to formally open his/her account by submitting to the ADA the necessary documents and the account opening fee. No transaction of shares credited to the account can be effected until the account has been formally opened.

15.7 Terms and Conditions of Application Using Application Forms

Applications by way of Application Form shall be made on, and subject to, the terms and conditions appearing below: -

- (1) Application for the Issue Shares must be made on the respective Application Forms issued together with this Prospectus and must be completed in accordance with the Notes and Instructions printed on the reverse side of the Application Form. In accordance with Section 37(1) of the Companies Act, 1965, the Application Form together with the Notes and Instructions printed therein shall constitute an integral part of this Prospectus. Applications which do not **STRICTLY** conform to the terms of this Prospectus or Application Form or Notes and Instructions printed therein or which are illegible will not be accepted.
- (2) EACH COMPLETED APPLICATION FORM MUST BE ACCOMPANIED BY REMITTANCES IN MALAYSIAN RINGGIT FOR THE FULL AMOUNT PAYABLE BY:-
 - A) BANKER'S DRAFT OR CASHIER'S ORDER PURCHASED WITHIN MALAYSIA ONLY AND DRAWN ON A BANK IN KUALA LUMPUR (DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTRA APPLICANTS); OR
 - B) CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES IN MALAYSIA AND DRAWN ON A BANK IN KUALA LUMPUR (DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTRA APPLICANTS); OR
 - C) MONEY ORDER OR POSTAL ORDER (FOR APPLICANTS FROM SABAH AND SARAWAK ONLY); OR
 - D) GUARANTEED GIRO ORDER ("GGO") FROM BANK SIMPANAN NASIONAL MALAYSIA BERHAD (DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTRA APPLICANTS); OR
 - E) ATM STATEMENT OBTAINED FROM EITHER:-
 - ARAB-MALAYSIAN BANK BERHAD;
 - ARAB-MALAYSIAN FINANCE BERHAD;
 - ASIA COMMERCIAL FINANCE (M) BERHAD;
 - BSN COMMERCIAL BANK BERHAD;
 - BUMIPUTRA-COMMERCE BANK BERHAD;
 - BANK UTAMA (MALAYSIA) BERHAD
 - CREDIT CORPORATION MALAYSIA BERHAD;

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

- EON BANK BERHAD;
- EON FINANCE BERHAD;
- HOCK HUA BANK BERHAD
- HOCK HUA FINANCE BERHAD
- HONG LEONG FINANCE BERHAD;
- HONG LEONG BANK BERHAD;
- INTERNATIONAL BANK MALAYSIA BERHAD (formerly known as Hock Hua (Sabah) Berhad);
- MALAYAN BANKING BERHAD;
- MAYBAN FINANCE BERHAD;
- MBf FINANCE BERHAD;
- MULTI-PURPOSE BANK BERHAD;
- ORIENTAL BANK BERHAD;
- ORIENTAL FINANCE BERHAD;
- PHILEO ALLIED BANK (MALAYSIA) BERHAD;
- PUBLIC BANK BERHAD;
- PUBLIC FINANCE BERHAD
- RHB BANK BERHAD;
- SOUTHERN BANK BERHAD
- THE PACIFIC BANK BERHAD
- SABAH BANK BERHAD; OR
- UNITED MERCHANT FINANCE BERHAD.

AND MUST BE MADE OUT IN FAVOUR OF :

MIH SHARE ISSUE ACCOUNT NO:190"

AND CROSSED "A/C PAYEE ONLY" (EXCLUDING ATM STATEMENTS) AND ENDORSED ON THE REVERSE SIDE WITH THE NAME AND ADDRESS OF THE APPLICANT (AS EXACTLY STATED ON THE APPLICATION FORM). APPLICATIONS ACCOMPANIED BY PAYMENTS OTHER THAN THOSE STATED ABOVE OR WITH EXCESS OR INSUFFICIENT REMITTANCES WILL NOT BE ACCEPTED. DETAILS OF REMITTANCES MUST BE FILLED IN THE APPROPRIATE BOXES PROVIDED ON THE APPLICATION FORM.

- (3) AN APPLICANT SHOULD STATE HIS CDS ACCOUNT NUMBER IN THE SPACE PROVIDED IN THE APPLICATION FORM IF HE PRESENTLY HAS SUCH AS ACCOUNT. WHERE AN APPLICANT DOES NOT PRESENTLY HAVE A CDS ACCOUNT, HE SHOULD STATE IN HIS APPLICATION FORM HIS PREFERRED ADA CODE.
- (4) THE NAME AND ADDRESS OF THE APPLICANT (AS EXACTLY STATED ON THE APPLICATION FORM) MUST BE WRITTEN ON THE REVERSE SIDE OF THE BANKER'S DRAFT, CASHIER'S ORDER, ATM STATEMENT, MONEY ORDER, CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES OR GUARANTEED GIRO (GGO) FROM BANK SIMPANAN NASIONAL.
- (5) The Directors of the Company reserve the right to require any successful applicant to appear in person at the registered office of MIH within fourteen (14) days of the notice issued to him to ascertain the regularity or propriety of the application. The Directors of the Company shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (6) The Directors of the Company reserve the right to reject applications which do not conform to these instructions or which are illegible or which are accompanied by remittances improperly drawn.
- (7) The Directors of the Company reserve the right not to accept any application or accept any application in part only without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the shares to a reasonable number of applicants with a view to establishing an adequate market for the shares.
- (8) Where an application is not accepted, the full amount of the application monies, without interest, will be returned and shall be despatched to the applicant within twenty-one (21) days from the date of the final ballot of the Application Lists by registered post at the address shown on the Application Form at the applicant's own risk.
- (9) MIH reserves the right to bank in all application monies from unsuccessful Bumiputera applicants and partially successful applicants, which would subsequently be refunded without interest by registered post.
- (10) PLEASE DIRECT ALL ENQUIRIES IN RESPECT OF THE FORM OF APPLICATION TO MIH.

15.8 Terms and Conditions for Electronic Share Applications

The procedures for Electronic Share Applications at ATMs of the Participating Financial Institutions are set out on the ATM screens of the relevant Participating Financial Institutions (the "Steps"). For illustration purposes, the procedures for Electronic Share Applications at ATM's are set out in "Steps for Electronic Share Application through a Participating Financial Institution's ATM" in Section 15.9 of this Prospectus. The Steps set out the actions that the applicant must take at the ATM to complete an Electronic Share Application. Please read carefully the terms of this Prospectus, the Steps and the terms and conditions for Electronic Share Applications set out below before making an Electronic Share Application. Any reference to the "applicant" in the terms and conditions for Electronic Share Applications and the steps shall mean the applicant who applies for shares through an ATM of any of the Participating Financial Institutions.

In the case of Electronic Share Applications, only an applicant who is an individual with a CDS Account is eligible to utilise the facility.

The applicant must have an existing bank account with, and be an ATM cardholder of, one of the Participating Financial Institutions before he can make an Electronic Share Application at an ATM of the Participating Financial Institution. An ATM card issued by one of the Participating Financial Institutions cannot be used to apply for shares at an ATM belonging to other Participating Financial Institutions. Upon the completion of his Electronic Share Application transaction, the applicant will receive a computer-generated transaction slip ("Transaction Record"), confirming the details of his Electronic Share Application. The Transaction Record is only a record of the completed transaction at the ATM and not a record of the receipt of the Electronic Share Application or any data relating to such an Electronic Share Application by the Company or the Issuing House. The Transaction Record is for retention by the applicant and should not be submitted with any Application Form.

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Upon the closing of the offer for the application for the Public Issue Shares on 18 January 2001 at 8.00 p.m. ("**Closing Date and Time**"), the Participating Financial Institution shall submit a magnetic tape containing its respective customers' applications for the Public Issue Shares to MIH as soon as practicable but not later than 12.00 p.m. of the 2nd business day after the Closing Date and Time.

An applicant will be allowed to make an Electronic Share Application for shares via an ATM that accepts the ATM cards of the Participating Financial Institution with which he has an account and its branches, subject to the applicant making only one application. An applicant who has a bank account with a Participating Financial Institution and has been issued an ATM card will be allowed to apply for shares via an ATM of that participating Financial Institution which is situated in another country or place outside Malaysia, subject to the applicant making only one application.

AN APPLICANT MUST ENSURE THAT HE USES HIS OWN CDS ACCOUNT NUMBER WHEN MAKING AN ELECTRONIC SHARE APPLICATION. AN APPLICANT OPERATING A JOINT ACCOUNT WITH ANY PARTICIPATING FINANCIAL INSTITUTION MUST ENSURE THAT HE ENTERS HIS OWN CDS ACCOUNT NUMBER WHEN USING AN ATM CARD ISSUED TO HIM IN HIS OWN NAME. HIS APPLICATION WILL BE REJECTED IF HE FAILS TO COMPLY WITH THE FOREGOING.

The Electronic Share Application shall be made on, and subject to, the terms and conditions contained in Section 15.8 as well as the terms and conditions appearing below:-

- (a) The Electronic Share Application shall be made in connection with and subject to the terms of this Prospectus and the Memorandum and Articles of Association of the Company.
- (b) The applicant is required to confirm the following statements [by depressing pre-designated keys (or buttons) on the ATM keyboard] and undertake that the following information given is true and correct:-
 - I have attained 18 years of age at the closing date of the share application.
 - I am a Malaysian citizen residing in Malaysia
 - I have read the relevant Prospectus and understood and agreed with the terms and conditions of this application.
 - This is the only application that I am submitting.
 - I hereby give consent to the Participating Financial Institution and MCD to disclose information pertaining to myself and my account with the Participating Financial Institution and MCD to the Issuing House and other relevant authorities.

The application will not be successfully completed and cannot be recorded as a completed transaction at the ATM unless the applicant completes all the steps required by the Participating Financial Institution. By doing so, the applicant shall be treated as signifying his confirmation of each of the above statements as well as giving consent in accordance with the relevant laws of Malaysia including Section 97 of the Banking and Financial Institutions Act 1989 and Section 45 of the Securities Industry (Central Depositories) Act 1991 to the disclosure by the relevant Participating Financial Institution or MCD, as the case may be, of any of the applicant's particulars to the relevant Issuing House, or any relevant regulatory bodies.

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (c) THE APPLICANT CONFIRMS THAT HE IS NOT APPLYING FOR SHARES AS NOMINEE OF ANY OTHER PERSON AND THAT ANY ELECTRONIC SHARE APPLICATION THAT HE MAKES IS MADE BY HIM AS BENEFICIAL OWNER. THE APPLICANT SHALL ONLY MAKE ONE ELECTRONIC SHARE APPLICATION AND SHALL NOT MAKE ANY OTHER APPLICATION FOR THE SAID SHARES, WHETHER AT THE ATMS OF ANY PARTICIPATING FINANCIAL INSTITUTION OR ON THE PRESCRIBED APPLICATION FORMS.
- (d) The applicant must have sufficient funds in his account with the relevant Participating Financial Institution at the time he makes his Electronic Share Application, failing which his Electronic Share Application will not be completed. Any Electronic Share Application which does not strictly conform to the instructions set out on the screens of the ATM through which the Electronic Share Application is being made will be rejected.
- (e) The applicant agrees and undertakes to subscribe for or purchase and to accept the number of shares applied for as stated on the Transaction Record or any lesser number of shares that may be allotted or allocated to him in respect of his Electronic Share Application. In the event that the Company decide to allot or allocate any lesser number of such shares or not to allot or allocate any shares to the applicant, the applicant agrees to accept any such decision as final. If the applicant's Electronic Share Application is successful, his confirmation (by his action or pressing the designated key on the ATM) of the number of shares applied for shall signify, and shall be treated as, his acceptance of the number of shares that may be allotted or allocated to him and to be bound by the Memorandum and Articles of Association of the Company.
- (f) The Company reserves the right to reject any Electronic Share Application or accept any Electronic Share Application in part only without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the shares to a reasonable number of applicants with a view to establishing an adequate market for the shares.
- (g) Where an Electronic Share Application is not successful or successful in part only, the relevant Participating Financial Institution will be informed of the non-successful or partially successful applications. Where an Electronic Share Application is not successful, the relevant Participating Financial Institution will credit the full amount of the application monies without interest into the applicant's account with that Participating Financial Institution within two (2) market days after the receipt of confirmation from MIH. MIH shall inform the Participating Financial Institutions of the non-successful or partially successful applications within two (2) market days of the balloting date. The applicant may check their accounts on the fifth (5) market day from the balloting date.

Where an Electronic Share Application is successful in part only, the relevant Participating Financial Institution will credit the balance of the application monies without interest into the applicant's account with that Participating Financial Institution within two (2) market days after the receipt of confirmation from the Issuing House. A number of applications will, however, be held in reserve to replace any successfully balloted applications which are subsequently rejected. For such applications which are subsequently rejected, the application monies without interest will be refunded to the applicants by MIH by way of cheques issued by MIH. The cheques will be issued not later than twenty-one (21) days from the day of the final ballot of the application list.

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

Should applicants encounter any problems in their applications, they may refer to the Participating Financial Institutions.

- (h) The applicant requests and authorises the Company:-
- (i) to credit the shares allotted or allocated to the applicant into the CDS account of the applicant; and
 - (ii) to issue share certificate(s) representing such shares allotted or allocated in the name of MCD Nominees Sdn Bhd and send the same to MCD.
- (i) The applicant, acknowledging that his Electronic Share Application is subject to the risks of electrical, electronic, technical and computer-related faults and breakdowns, fires and other events beyond the control of the Company, the Issuing House or the Participating Financial Institution, irrevocably agrees that if:-
- (i) the Company or the Issuing House does not receive the applicant's Electronic Share Application;
 - (ii) data relating to the applicant's Electronic Share Application is wholly or partially lost, corrupted or not otherwise accessible, or not transmitted or communicated to the Company or the Issuing House,
- the applicant shall be deemed not to have made an Electronic Share Application and the applicant shall not claim whatsoever against the Company, the Issuing House or the Participating Financial Institutions for the shares applied for or for any compensation, loss or damage.
- (j) All particulars of the applicant in the records of the relevant Participating Financial Institution at the time he makes his Electronic Share Application shall be deemed to be true and correct and the Company, the Issuing House and the relevant Participating Financial Institution shall be entitled to rely on the accuracy thereof.
- (k) The applicant shall ensure that his personal particulars as recorded by both MCD and the relevant Participating Financial Institution are correct and identical. Otherwise, his Electronic Share Application is liable to be rejected. The applicant must inform MCD promptly of any change in address failing which the notification letter of successful allotment or allocation will be sent to his registered address last maintained with MCD.
- (l) By making and completing an Electronic Share Application, the applicant agrees that:-
- i) in consideration of the Company agreeing to allow and accept the making of any application for shares via the Electronic Share Application facility established by the Participating Financial Institutions at their respective ATMs, his Electronic Share Application is irrevocable;
 - ii) the Company, the Participating Financial Institutions, MCD and the Issuing House shall not be liable for any delays, failures or inaccuracies in the processing of data relating to his Electronic Share Application to the Company due to a breakdown or failure of transmission or communication facilities or to any cause beyond their control;

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

- iii) notwithstanding the receipt of any payment by or on behalf of the Company, the acceptance of the offer made by the applicant to subscribe for and purchase the shares for which the applicant's Electronic Share Application has been successfully completed shall be constituted by the issue of notices of successful allotment for prescribed securities in respect of the said shares.
 - iv) the applicant irrevocably authorises MCD to complete and sign on his behalf as transferee or renounce any instrument of transfer and/or other documents required for the issue or transfer of the shares allotted to the applicant; and
 - v) the Company agree that, in relation to any legal action or proceedings arising out of or in connection with the contract between the parties and/or Electronic Share Application Scheme and/or terms herein, all rights, obligations and liabilities shall be construed and determined in accordance with the laws of Malaysia and with all directive, rule, regulations and notices from regulatory bodies and that the Company irrevocably submit to the jurisdiction of the Courts of Malaysia.
- (m) The Directors of the Company reserve the right to require any successful applicant to appear in person at the registered office of MIH within fourteen (14) days of the notice issued to him/her to ascertain the regularity or propriety of the application. The Directors of the Company shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.
- (n) The Directors of the Company reserve the right to reject applications which do not conform to these instructions.
- (o) Electronic Share Applications may be made through an ATM of the following Participating Financial Institutions and their branches:-
- ARAB-MALAYSIAN BANK BERHAD
 - ARAB-MALAYSIAN FINANCE BERHAD
 - BUMIPUTRA-COMMERCE BANK BERHAD
(at selected branches in Klang Valley only)
 - HSBC BANK MALAYSIA BERHAD
 - MALAYAN BANKING BERHAD
 - MAYBAN FINANCE BERHAD
 - OCBC BANK (MALAYSIA) BERHAD
 - ORIENTAL BANK BERHAD
 - STANDARD CHARTERED BANK MALAYSIA BERHAD
(at selected branches only)

15.9 Steps for Electronic Share Application through a Participating Financial Institution's ATM

- (a) Applicant must have an account with a Participating Financial Institution and an ATM card issued by that Participating Financial Institution to access the account.
- (b) Applicant must have a CDS account.

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

(c) Applicant is to apply for the initial public share offering via the ATM of the Participating Financial Institution by choosing the Electronic Share Application option. Mandatory statements required in the application is set out in Section 15.8 of the Terms and Conditions for Electronic Share Applications. Applicant is to enter at least the following information through the ATM where the instructions on the ATM screen at which he enters his Electronic Share Application requires him to do so:-

- Personal Identification Number (PIN)
- Share Issue Number
- CDS Account Number
- Number of Shares applied for and/or the Ringgit amount to be debited from the account
- Confirmation of several mandatory statements.

15.10 List of Authorised Depository Agents

| Name | Address and Telephone Number | ADA Code |
|-----------------------------------|---|-----------------|
| <u>KUALA LUMPUR</u> | | |
| AFFIN-UOB SECURITIES SDN BHD | Level 3, Menara Keck Seng 203, Jalan Bukit Bintang 55100 Kuala Lumpur Tel. No.:03-2438668 | 028-001 |
| ARAB-MALAYSIAN SECURITIES SDN BHD | 15 th Floor Bangunan Arab-Malaysian 55, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.:03-2382788 | 086-001 |
| BBMB SECURITIES SDN BHD | Level 2 & 3, 4 & 17 Letter Box No. 2 Menara Olympia 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.:03-2019900 | 099-001 |
| BIMB SECURITIES SDN BHD | 1 st and 2 nd Floor Prodiun Block Bangunan AMDB 1, Jalan Lumut 50350 Kuala Lumpur Tel. No.:03-40433533 | 024-001 |
| CIMB SECURITIES SDN BHD | 9 th Floor, Commerce Square Jalan Semantan Damansara Heights 50490 Kuala Lumpur Tel. No.:03-2532288 | 065-001 |

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

| Name | Address and Telephone Number | ADA Code |
|--|--|-----------------|
| FIMA SECURITIES SDN BHD | No. 45-14, Plaza Level & Level 1 Plaza Damansara Jalan Medan Setia Satu Damansara Heights 50490 Kuala Lumpur Tel. No.:03-2549966 | 018-001 |
| HLG SECURITIES SDN BHD | 21 st Floor, Wisma HLA Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.:03-2452998 | 066-001 |
| INTER-PACIFIC SECURITIES SDN BHD | Level 7, Menara Shahzan Insas 30, Jalan Sultan Ismail 50250 Kuala Lumpur Tel. No.:03-2441888 | 054-001 |
| JUPITER SECURITIES SDN BHD | 7 th -9 th Floor Menara Olympia 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.:03-2041888 | 055-001 |
| K&N KENANGA BERHAD | 8 th Floor, Pemas International Building 801, Jalan Sultan Ismail 50250 Kuala Lumpur Tel. No.:03-21649080 | 073-001 |
| KAF-SEAGROTT & CAMPBELL SECURITIES SDN BHD | 26 th -30 th Floor The Weld Tower 76, Jalan Raja Chulan 50200 Kuala Lumpur Tel. No.: 03-2081600 | 053-001 |
| KUALA LUMPUR CITY SECURITIES SDN BHD | 3.07, Level 3 Bangunan Angkasaraya Jalan Ampang 50450 Kuala Lumpur Tel. No.:03-2449322 | 076-001 |
| LEONG & COMPANY SDN BHD | Level 18, Wisma Cyclecarri 288, Jalan Raja Laut 50350 Kuala Lumpur Tel. No.:03-2928899 | 061-001 |
| MAYBAN SECURITIES SDN BHD | 30 th Floor, Menara Maybank 100, Jalan Tun Razak 50050 Kuala Lumpur Tel. No.:03-2323822 | 098-001 |

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

| Name | Address and Telephone Number | ADA Code |
|------------------------------------|--|-----------------|
| MGI SECURITIES SDN BHD | 1 st & 2 nd Floor Wisma MGIC 38, Jalan Dang Wangi 50100 Kuala Lumpur Tel. No.:03-2911889 | 052-001 |
| OSK SECURITIES BERHAD | 10 th Floor, Plaza OSK Jalan Ampang 50450 Kuala Lumpur Tel. No.:03-21624388 | 056-001 |
| PB SECURITIES SDN BHD | 27 th Floor Bangunan Public Bank No. 6, Jalan Sultan Sulaiman 2, Jalan Changkat Ceylon 50000 Kuala Lumpur Tel. No.:03-2013011 | 051-001 |
| PM SECURITIES SDN BHD | Ground Floor, Mezzanine & 1 st Floors Menara Pengkalen 2, Jalan Changkat Ceylon 50200 Kuala Lumpur Tel. No.:03-2448055 | 064-001 |
| RASHID HUSSAIN SECURITIES SDN BHD | Level 9 Tower One RHB Centre Jalan Tun Razak 50400 Kuala Lumpur Tel. No.:03-9852233 | 087-001 |
| SIME SECURITIES SDN BHD | 21 st Floor Bangunan Sime Bank Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel. No.:03-22749288 | 097-001 |
| TA SECURITIES BERHAD | TA One Floor 13 th Floor No. 22, Jalan P.Ramlee 50250 Kuala Lumpur Tel. No.:03-32321277 | 074-001 |
| <u>SELANGOR DARUL EHSAN</u> | | |
| AMSTEEL SECURITIES (M) SDN BHD | 2 nd , 3 rd and 4 th Floors Wisma Amsteel Securities 1, Lintang Pekan Baru Off Jalan Meru 41050 Klang Selangor Darul Ehsan Tel. No.:03-33439999 | 080-001 |

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

| Name | Address and Telephone Number | ADA Code |
|---|--|-----------------|
| HALIM SECURITIES SDN BHD | 68, Jalan 52/6 New Town Centre P.O.Box 561 46770 Petaling Jaya Selangor Darul Ehsan Tel. No.:03-7555777 | 091-001 |
| HWANG-DBS SECURITIES BERHAD | 16 th , 18 th -20 th Floor Plaza Masalam 2, Jalan Tengku Ampuan Zabedah E9/E, Section 9 41000 Shah Alam Selangor Darul Ehsan Tel. No.:03-55133288 | 068-022 |
| JF APEX SECURITIES BERHAD <i>(formerly known as Apex Securities Sdn Bhd)</i> | 3 rd Floor, Wisma Apex 145A-C, Jalan Bukit 43000 Kajang Selangor Darul Ehsan Tel. No.:03-87361118 | 079-001 |
| MOHAIYANI SECURITIES SDN BHD | 1 st , 2 nd & 3 rd Floors Plaza Damansara Utama No.2, Jalan SS21/60 Damansara Utama 47400 Petaling Jaya Selangor Darul Ehsan Tel. No.:03-77297345 | 095-001 |
| SJ SECURITIES SDN BHD | Level 3, Holiday Villa 9, Jalan SS 12/1 Subang Jaya 47500 Petaling Jaya Selangor Darul Ehsan Tel. No.:03-7340202 | 096-001 |
| <u>MELAKA</u> | | |
| MALACA SECURITIES SDN BHD | 1, 3 & 5 Jalan PPM 9 Plaza Pandan Malim(Business Park) Balai Panjang P.O.Box 248 75250 Melaka Tel. No.:06-3371533 | 012-001 |
| OCBC SECURITIES (MELAKA) SDN BHD <i>(formerly known as OCBC Securities (Melaka) Sdn Bhd)</i> | 579-580 Taman Melaka Raya 75000 Melaka Tel. No.:06-2825211 | 072-001 |

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

| Name | Address and Telephone Number | ADA Code |
|-----------------------------------|--|-----------------|
| STRAITS SECURITIES SDN BHD | Lots 9 & 10, 1 st Floor Bangunan Tabung Haji Jalan Bandar Kaba 75000 Melaka Tel. No.:06-2833622 | 011-001 |
| <u>PERAK DARUL RIDZUAN</u> | | |
| BOTLY SECURITIES SDN BHD | 1 st Floor Plaza Teh Teng Seng 227, Jalan Kampar 30250 Ipoh Perak Darul Ridzuan Tel. No.:05-2531313 | 058-001 |
| KIN KHOON & CO SDN BHD | A23-A29, Wisma Kota Emas Jalan Dato' Tahwil Azhar P.O.Box No.421 30300 Ipoh Perak Darul Ridzuan Tel. No.:05-2543311 | 017-001 |
| MBf NORTHERN SECURITIES SDN BHD | 71, Jalan Lim Bo Seng 30300 Ipoh Perak Darul Ridzuan Tel. No.:05-2548999 | 067-001 |
| M & A SECURITIES SDN BHD | M&A Building 52A, Jalan Sultan Idris Shah 30000 Ipoh Perak Darul Ridzuan Tel. No.:05-2419800 | 057-001 |
| PHILEO ALLIED SECURITIES SDN BHD | 63, Persiaran Greenhill Wisma Phileo 30450 Ipoh Perak Darul Ridzuan Tel. No.:05-2558233 | 071-001 |
| SBB SECURITIES SDN BHD | 51-53 Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel. No.: 05-2530888 | 090-001 |
| TAIPING SECURITIES SDN BHD | 21 Jalan Stesen 34000 Taiping Perak Darul Ridzuan Tel. No.:05-8089229 | 092-001 |

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

| Name | Address and Telephone Number | ADA Code |
|-------------------------------------|--|-----------------|
| O.S.K. SECURITIES BERHAD | 21-25, Jalan Seenivasagam 30450 Ipoh Perak Darul Ridzuan Tel. No.:05-2415100 | 056-002 |
| <u>PULAU PINANG</u> | | |
| A.A. ANTHONY & COMPANY SDN BHD | 41-1-1 & 41-2-1 Jalan Cantonment 10250 Pulau Pinang Tel. No.:04-2299318 | 014-001 |
| HWANG-DBS SECURITIES BERHAD | Levels 2,3,4,7 & 8 Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel. No.:04-2636996 | 068-001 |
| KE-ZAN SECURITIES SDN BHD | 1 st to 4 th Floor Wisma Ke-Zan 64, Bishop Street 10200 Pulau Pinang Tel. No.:04-2634222 | 085-001 |
| MERCURY SECURITIES SDN BHD | 2 nd Floor Wisma UMNO Lorong Bagan Luar Dua 12000 Butterworth Seberang Perai Pulau Pinang Tel. No.:04-3322123 | 093-001 |
| SMITH ZAIN SECURITIES SDN BHD | 7 th & 8 th Floor Menara PSCI 39, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel. No.:04-2283355 | 016-001 |
| SOON THEAM SECURITIES SDN BHD | 111, Jalan Macalister 10400 Pulau Pinang Tel. No.:04-2281868 | 060-001 |
| THONG & KAY HIAN SECURITIES SDN BHD | Level 5 & 6 Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel. No.:04-2635481 | 070-001 |

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

| Name | Address and Telephone Number | ADA Code |
|---|---|-----------------|
| UT SECURITIES SDN BHD | 12 th Floor Bangunan Mayban Trust 3, Penang Street 10200 Pulau Pinang Tel. No.:04-2626644 | 059-001 |
| <u>KEDAH DARUL AMAN</u> | | |
| ALOR SETAR SECURITIES SDN BHD | Lot T-30, 2 nd Floor Wisma PKNK Jalan Sultan Badlishah 05000 Alor Setar Kedah Darul Aman Tel. No.:04-7317088 | 094-001 |
| <u>PERLIS INDRA KAYANGAN</u> | | |
| UPEN SECURITIES SDN BHD | 2 nd Floor Podium Block Bangunan KWSP 01000 Kangar Perlis Indra Kayangan Tel. No.:04-9766315 | 023-001 |
| <u>NEGERI SEMBILAN SDN BHD</u> | | |
| MALPAC SECURITIES SDN BHD <i>(formerly known as Seremban Securities Sdn Bhd)</i> | 1 st , 2 nd and 3 rd Floors No. 19-21 Jalan Kong Sang 70000 Seremban Negeri Sembilan Darul Khusus Tel. No.:06-7623131 | 063-001 |
| PAN MALAYSIA EQUITIES SDN BHD | 9 th & 10 th Floors Bangunan Yayasan Negeri Sembilan Jalan Yam Tuan 70000 Seremban Negeri Sembilan Darul Khusus Tel. No.:06-7638999 | 084-001 |
| <u>JOHOR DARUL TAKZIM</u> | | |
| ENG SECURITIES SDN BHD | 95, Jalan Tun Abdul Razak 80000 Johor Bahru Johor Darul Takzim Tel. No.:07-2231211 | 081-001 |

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

| Name | Address and Telephone Number | ADA Code |
|--------------------------------------|--|-----------------|
| JB SECURITIES SDN BHD | Levels 6, 7 & 8 Menara Sarawak Enterprise 5, Jalan Bukit Meldrum 80300 Johor Bahru Johor Darul Takzim Tel. No.:07-3332000 | 078-001 |
| KESTREL SECURITIES SDN BHD | 57, 59 & 61, Jalan Ali 84000 Muar Johor Darul Takzim Tel. No.:06-9532222 | 088-001 |
| PENINSULA SECURITIES SDN BHD | Level 2, Menara Pelangi Jalan Kuning Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel. No.:07-3333600 | 077-001 |
| PJB-OUB SECURITIES SDN BHD | Podium 2A & 3, Menara Ansar 65, Jalan Trus 80000 Johor Bahru Johor Darul Takzim Tel. No.:07-2222692 | 027-001 |
| SOUTH JOHOR SECURITIES SDN BHD | 3 rd Floor Penggaram Complex 1 Jalan Abdul Rahman 83000 Batu Pahat Johor Darul Takzim Tel. No.:07-4317033 | 069-001 |
| <u>PAHANG DARUL MAKMUR</u> | | |
| KUALA LUMPUR CITY SECURITIES SDN BHD | A-397, A-399 & A-401 Taman Sri Kuantan III Jalan Berserah 25300 Kuantan Pahang Darul Makmur Tel. No.:09-5660800 | 076-002 |
| <u>KELANTAN DARUL NAIM</u> | | |
| KOTA BAHRU SECURITIES SDN BHD | 298, Jalan Tok Hakim 15000 Kota Bahru Kelantan Darul Naim Tel. No.:09-7433388 | 075-001 |

15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

| Name | Address and Telephone Number | ADA Code |
|-------------------------------------|--|-----------------|
| <u>TERENGGANU DARUL IMAN</u> | | |
| FA SECURITIES SDN BHD | 3 rd Floor, Wisma UMNO Jalan Masjid Abidin 20100 Kuala Terengganu Terengganu Darul Iman Tel. No.:09-6238128 | 021-001 |
| PTB SECURITIES SDN BHD | 1 st , 2 nd & 3 rd Floors 61, Jalan Sultan Ismail P.O.Box 151 Pejabat Pos Besar 20700 Kuala Terengganu Terengganu Darul Iman Tel. No.:09-6235767 | 025-001 |
| <u>SABAH</u> | | |
| INNOSABAH SECURITIES SDN BHD | 11, Equity House, Block K Sadong Jaya, Karamunsing 88100 Kota Kinabalu Sabah Tel. No.:088-234090 | 020-001 |
| <u>SARAWAK</u> | | |
| SARAWAK SECURITIES SDN BHD | Wisma Mahmud Jalan Sungai Sarawak 93100 Kuching Sarawak Tel. No.:082-338000 | 019-001 |
| SARAWAK SECURITIES SDN BHD | Lot 2465 Jalan Boulevard Utama Boulevard Commercial Centre 98000 Miri Sarawak Tel. No.:085-435577 | 019-002 |
| BORNEO SECURITIES SDN BHD | 12G, Jalan Kampunt Datuk 96000 Sibu Sarawak Tel. No.:084-319998 | 030-001 |
| <u>LABUAN</u> | | |
| LABUAN SECURITIES SDN BHD | Level 2, Wisma Oceanic Jalan O K K Awang Besar 87007 Wilayah Persekutuan Labuan Tel. No.:087-410621 | 022-001 |

